

(I)(a) Statement showing Shareholding Pattern

| | | | |
|---|-------------------------------|---|--|
| Name of the Company : Prime Capital Market Limited | | | |
| Name of the scrip : PRIMECAPM | | | |
| Scrip Code : BSE : 535514 CSE : 26180 | | Class of Security : Equity Shares | |
| Quarter ended: 30th September 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 10,000,100 | | |

(I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| Name of the Company: | | PRIME CAPITAL MARKET LIMITED | | | | | | |
|---------------------------------------|---|------------------------------|------------------------|--|---|----------------------------|--|-----------------------------------|
| Scrip Code : BSE : 535514 CSE : 26180 | | Quarter ended: | | | 30th September 2014 | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a Percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | (VIII) | (IX) = (VIII) / (VI) * 100 |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 32,600 | 32,600 | 0.33% | 0.33% | | |
| (b) | Central Government/ State Government(s) | - | - | - | 0.00% | 0.00% | | |
| (c) | Bodies Corporate | 2 | 457,751 | 457,751 | 4.58% | 4.58% | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | 0.00% | 0.00% | - | - |
| (e) | Any Other (specify) | - | - | - | 0.00% | 0.00% | - | - |
| | Sub-Total (A)(1) | 3 | 490,351 | 490,351 | 4.90% | 4.90% | - | - |
| -2 | Foreign | | | | 0.00% | 0.00% | - | - |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | 0.00% | 0.00% | - | - |
| (b) | Bodies Corporate | - | - | - | 0.00% | 0.00% | - | - |
| (c) | Institutions | - | - | - | 0.00% | 0.00% | - | - |
| (d) | Qualified Foreign Investor | - | - | - | 0.00% | 0.00% | - | - |
| (e) | Any Other (specify) | - | - | - | 0.00% | 0.00% | - | - |
| | Sub-Total (A)(2) | - | - | - | 0.00% | 0.00% | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = | 3 | 490,351 | 490,351 | 4.90% | 4.90% | - | - |
| (B) | Public shareholding | | | | 0.00% | 0.00% | N.A. | N.A. |
| -1 | Institutions | | | | 0.00% | 0.00% | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | - | - | - | 0.00% | 0.00% | | |
| (b) | Financial Institutions/ Banks | - | - | - | 0.00% | 0.00% | | |
| (c) | Central Government/ State Government(s) | - | - | - | 0.00% | 0.00% | | |
| (d) | Venture Capital Funds | - | - | - | 0.00% | 0.00% | | |
| (e) | Insurance Companies | - | - | - | 0.00% | 0.00% | | |
| (f) | Foreign Institutional Investors | - | - | - | 0.00% | 0.00% | | |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.00% | 0.00% | | |
| (h) | Qualified Foreign Investors | - | - | - | 0.00% | 0.00% | | |
| (i) | Any Other (specify) | - | - | - | 0.00% | 0.00% | | |
| | Sub-Total (B)(1) | - | - | - | 0.00% | 0.00% | | |
| -2 | Non-institutions | | | | 0.00% | 0.00% | | |
| (a) | Bodies Corporate | 92 | 3,544,482 | 2,854,482 | 35.44% | 35.44% | N.A. | N.A. |
| (b) | Individuals - | | | | 0.00% | 0.00% | | |
| i. | Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 554 | 1,586,421 | 1,390,071 | 15.86% | 15.86% | | |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 90 | 4,372,861 | 4,202,861 | 43.73% | 43.73% | | |
| (c) | Qualified Foreign Investors | - | - | - | 0.00% | 0.00% | | |
| (d) | Any Other - Non Resident Indian | 3 | 5,985 | 5,985 | 0.06% | 0.06% | | |
| | Sub-Total (B)(2) | 739 | 9,509,749 | 8,453,399 | 95.10% | 95.10% | | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 739 | 9,509,749 | 8,453,399 | 95.10% | 95.10% | N.A. | N.A. |
| | TOTAL (A) + (B) | 742 | 10,000,100 | 8,943,750 | 100.00% | 100.00% | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | 0.00% | 0.00% | | |
| (1) | Promoter and Promoter Group | - | - | - | 0.00% | 0.00% | - | - |
| (2) | Public | - | - | - | 0.00% | 0.00% | N.A. | N.A. |
| | Sub-Total (C) | - | - | - | 0.00% | 0.00% | | |
| | GRAND TOTAL (A) + (B) + (C) | 742 | 10,000,100 | 8,943,750 | 100.00% | 0.00% | | |

Note : Not Any

| Name of the Company: | | | PRIME CAPITAL MARKET LIMITED | | | | | | | | |
|---|------------------------------------|------------------------|---------------------------------------|-------------------|--------------------------|---|-------------------------|---|---------------------------------------|---|--|
| Scrip Code : BSE : 535514 CSE : 26180 | | | | | | Quarter ended: | | | 30th September 2014 | | |
| (l) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number | As a Percentage | As a % of Grand Total (A) + (B) + (C) of Sub-Clause (l) (a) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Convertible Securities of the same Class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Vimal Joshi | 32,600 | 0.33% | - | - | - | - | - | - | - | 0.33% |
| 2 | Bhuvania Vinimay Private Limited | 207,751 | 2.08% | - | - | - | - | - | - | - | 2.08% |
| 3 | Zensar Merchandise Private Limited | 250,000 | 2.50% | - | - | - | - | - | - | - | 2.50% |
| TOTAL | | 490,351 | 4.90% | - | - | - | - | - | - | - | 4.90% |

| (l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | | | |
|---|----------------------------------|-------------------|---------------------------------------|-------------------------|---|---------------------------------------|---|--|--|--|--|
| Sr. No. | Name of the shareholder | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | |
| 1 | Machindranath Multitrade Pvt Ltd | 114,350 | 1.14% | - | - | - | - | 1.14% | | | |
| 2 | Silicon Valley Infotech Ltd | 138,075 | 1.38% | - | - | - | - | 1.38% | | | |
| 3 | Flame Dealers Private Limited | 148,000 | 1.48% | - | - | - | - | 1.48% | | | |
| 4 | Finetrade Mercantile Co. Pvt Ltd | 246,400 | 2.46% | - | - | - | - | 2.46% | | | |
| 5 | Brijdham Dealcom Pvt. Ltd. | 263,500 | 2.63% | - | - | - | - | 2.63% | | | |
| 6 | Gulistan Vanijya Pvt Ltd | 331,541 | 3.32% | - | - | - | - | 3.32% | | | |
| 7 | Rajeshwar Prasad Dubey | 101,000 | 1.01% | - | - | - | - | 1.01% | | | |
| 8 | Kusum Harsh | 102,640 | 1.03% | - | - | - | - | 1.03% | | | |
| 9 | ATN International Limited | 103,073 | 1.03% | - | - | - | - | 1.03% | | | |
| 10 | Rajendra Kr. Kothari | 113,000 | 1.13% | - | - | - | - | 1.13% | | | |
| 11 | Saroj Devi Kothari | 120,885 | 1.21% | - | - | - | - | 1.21% | | | |
| 12 | Sarbeswar Parida | 149,000 | 1.49% | - | - | - | - | 1.49% | | | |
| 13 | Ashok Ranga | 139,600 | 1.40% | - | - | - | - | 1.40% | | | |
| | | | | | | | | Continued on Next Page | | | |

| Sr. No. | Name of the shareholder | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------|-------------------|---------------------------------------|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| 14 | Krishna Devi Purohit | 187,685 | 1.88% | - | - | - | - | 1.88% |
| 15 | Sushila Devi Harsh | 157,925 | 1.58% | - | - | - | - | 1.58% |
| 16 | Raj Kumar Sharma | 210,000 | 2.10% | - | - | - | - | 2.10% |
| 17 | Priti Kothari | 200,000 | 2.00% | - | - | - | - | 2.00% |
| 18 | Nishant Kothari | 200,000 | 2.00% | - | - | - | - | 2.00% |
| 19 | Raj Kumar Sharma | 135,400 | 1.35% | - | - | - | - | 1.35% |
| 20 | Divya Drishti Traders Pvt. Ltd. | 125,700 | 1.26% | - | - | - | - | 1.26% |
| 21 | Kamala Devi Acharya | 260,785 | 2.61% | - | - | - | - | 2.61% |
| TOTAL | | 3,548,559 | 35.49% | - | - | - | - | 35.49% |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|-------------------|---------------------------------------|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | |
| 1 | N.A. | - | 0.00% | - | - | - | - | - |
| TOTAL | | - | 0.00% | - | - | - | - | - |

| (I)(d) Statement showing details of locked-in shares | | | | |
|--|-------------------------|----------------------------|--|------------------------------------|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in | Promoter / Promoter Group / Public |
| 1 | N.A. | - | 0.00% | Not Applicable |
| TOTAL | | - | 0.00% | |

| | | | |
|--------------------------------------|------------------------------|---------------------|--|
| Name of the Company: | PRIME CAPITAL MARKET LIMITED | | |
| Scrip Code: BSE : 535514 CSE : 26180 | Qtr. ended: | 30th September 2014 | |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 2 | | | | |
| TOTAL | | | | |

(II)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |